



# STONE RESOURCES AUSTRALIA LIMITED

27 November 2017

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Further to its announcement of 11 October 2017 and the shareholder approval received on 24 November 2017, Stone Resources Australia Limited (ACN 100 727 491) (**Company**) has today completed the issue of 15,151,515 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.033 per share to Stone Resources (H.K.) Limited (**SRL HK**).

The Company has also completed the issue of a further 42,885,036 Shares to six executives of the Company. These Shares were issued for nil consideration as they were issued to the executives as part of their remuneration arrangements with the Company.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

**Tony Lau**  
**Company Secretary**

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