



STONE RESOURCES AUSTRALIA LIMITED

ASX ANNOUNCEMENT

Company Update

According to the Quarterly Cash Flow Report lodged to ASX's website on 30 July 2013, the cash on hand of company was \$149,000 as at 30th June 2013, it seems that the company may not be able to meet its expenditure in the future. However, the management would like to update the shareholders that the controlling shareholder, Stone Resources Limited ("SRL"), has promised to support the company's funding needs in the future. In fact, SRL has entered into a binding term sheet with the company on 18th January 2013 to record the loan advanced by SRL to the company and express its intention to extend finance to the company in the future. As of today, SRL has loaned to the company amounting to \$17,973,575, not including expenditures paid on behalf of the company.

Kaiye Shuai
Chief Executive Officer
13th August 2013

For further information, please contact the company on +61 8 9277 6008.

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