

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To** Company Name/Scheme Stone Resources Australia Limited (SRAL)

ACN/ARSN 100 727 491

**1. Details of substantial holder (1)**

Name Stone Resources Limited, a company incorporated in Bermuda (SRL), Springbend Holdings Limited (Incorporated in Hong Kong) (Springbend) and Seasource Holdings Limited (Incorporated in British Virgin Islands) (Seasource)

ACN/ARSN (if applicable) -

There was a change in the interests of the substantial holder on 27 June 2013

The previous notice was given to the company on 9 November 2011

The previous notice was dated 9 November 2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY FULLY PAID	418,301,429	67.68%	424,688,422	60.53%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31 Jan 2012	SRL/Springbend/Seasource	Dilution due to share issue	Nil	418,301,429 fully paid ordinary shares	418,301,429
21 May 2012	SRL/Springbend/Seasource	Dilution due to share issue	Nil	418,301,429 fully paid ordinary shares	418,301,429
21 May 2012	Mr Yongji Duan	Issue of Director Shares	Nil (in lieu of director fees)	1,386,393 fully paid ordinary shares	1,386,393
14 Sept. 2012	SRL/Springbend/Seasource	Dilution due to share issue	Nil	418,301,429 fully paid ordinary shares	418,301,429
20 March 2103	SRL/Springbend/Seasource	Dilution due to share issue	Nil	418,301,429 fully paid ordinary shares	418,301,429
27 June 2013	SRL/Springbend/Seasource	Dilution due to share issue	Nil	418,301,429 fully paid ordinary shares	418,301,429
27 June 2013	Mr Yongji Duan	Issue of Director Shares	Nil (in lieu of director fees)	5,000,600 fully paid ordinary shares	5,000,600

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stone Resources Limited	Stone Resources Limited	Stone Resources Limited	Holder of Shares	424,688,422 fully paid ordinary shares	424,688,422
Seasource Holdings Limited (British Virgin Islands)	Stone Resources Limited	Stone Resources Limited	By virtue s608(3)(a) of the Corporations Act 2001 (Cth)	424,688,422 fully paid ordinary shares	424,688,422
Springband Holdings Limited (Hong Kong)	Stone Resources Limited	Stone Resources Limited	By virtue s608(3)(a) of the Corporations Act 2001 (Cth)	424,688,422 fully paid ordinary shares	424,688,422

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Various (Refer Annexure A)	Various (Refer Annexure A)

**6. Addresses**

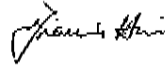
The addresses of persons named in this form are as follows:

Name	Address
SRL	Cumberland House, 9 <sup>th</sup> Floor, Victoria Street, Hamilton HM11 Bermuda
Mr Yongji Duan	Flat B, 27/F Tower 3 No 88 Bel-Air Peak Avenue, Bel-Air on the Peak, Island South Hong Kong
Seasource	8/F., Pico Tower, 66 Gloucester Road, Wan Chai Hong Kong
Springband	8/F., Pico Tower, 66 Gloucester Road, Wan Chai Hong Kong

**Signature**

print name Mr Francis Hui capacity Chief Financial Officer, Joint Company Secretary

sign here



date 3 October 2013

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

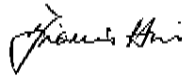
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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**THIS IS ANNEXURE "A" OF REFERRED TO IN THE FORM 604 DATED 2 SEPTEMBER 2013**

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DATED THIS 3RD DAY OF OCTOBER 2013.



**Mr Francis Hul**  
**Chief Financial Officer**  
**Duly authorised officer of**  
**Stone Resources Limited**

Associate	Basis of Association	Address
Springbend Investment Co., Ltd.	Section 12(2)(a)(i) of the Corporations Act — associate of Stone Resources Limited by virtue of being a wholly owned subsidiary of Stone Resources Limited	Cumberland House, 9 <sup>th</sup> Floor, 1 Victoria Street, Hamilton HM11, Bermuda
Fairchild Information Services Ltd.	As above	As above
Tanzania Sitong Resources Limited	As above	As above
Springbend Holdings Limited (Incorporated in Hong Kong)	Section 12(2)(a)(ii) - associate of SRL, by virtue of its controlling interest in SRL	8/F., Pico Tower, 66 Gloucester Road, Wan Chai, Hong Kong
Seasource Holdings Limited (British Virgin Islands)	Section 12(2)(a)(ii) - associate of SRL, by virtue of its controlling interest in SRL	As above
Long Point Holdings Ltd (British Virgin Islands)	As above	As above
Workwell International Ltd (British Virgin Islands)	As above	As above
Stone Group Corporation (People's Republic of China)	As above	7/F., Jiaoda Zhixing Building, No.3 Shang Yuan Cun, Haidian District, Beijing, P.R. China, 100044
Grandera Limited	A wholly owned subsidiary of Springbend	8/F., Pico Tower, 66 Gloucester Road, Wan Chai, Hong Kong
Luxeon Ltd	A wholly owned subsidiary of Springbend	As above
Wise Expand Development Ltd	An associate of Springbend	As above
Mr Yongji Duan	Section 12(2)(a)(ii) - associate of SRL, by virtue of his controlling interest in SRL	Flat B, 27/F Tower 3 No 86 Bel-Air Peak Avenue, Bel-Air on the Peak, Island South Hong Kong